

ISSUER REGISTRATION STATEMENT
Section 97(2) (3) (4) of the Securities Act 2001

REGISTRATION STATEMENT RS-1

For the Financial year ending June 30th 2015

Select One Initial Registration Annual Registration Issue of Securities

NATIONAL BANK OF DOMINICA LTD

(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation: Dominica 25th November 2003

Street and postal address of registered office:

64 Hillsborough Street Roseau, Dominica (P.O.Box 271)

Company telephone number: (767) -255-2300

Fax Number: (767) 448-3982

Email Address: customersupport@nbd.dm

Financial year-end: June 30th
(month) (day)

Contact Person(s): Asha James, Executive Manager, Legal Services/Corporate Secretary
Ellingworth Edwards, Managing Director

Telephone number (if different from above): (767) 255-2319/255-2620

Fax Number: (767) 449-8882

Email address: ajames@nbd.dm; eedwards@nbd.dm

Did the company file all reports required to be filed by Section 98 of the Securities Act 2001 during the preceding 12 months?

Yes No

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

Yes No

1. Description of the Industry in which the Company Operates
Banking

2. Exchanges on which the Company's Securities are Listed:

Exchange (s)	Securities Type	No. Of Shares	Valuation
N/A	N/A	N/A	N/A

3. Description of Securities being Offered

N/A

4. Territories in which Securities are Being Offered

Territory	Effective Date
N/A	N/A

5. Description of Share Capital

a) Authorised

TYPE/CLASS	No. OF SHARES
22,000,000	

b) Issued

TYPE/CLASS	No. OF SHARES
22,000,000	

c) Outstanding

TYPE/CLASS	No. OF SHARES
-	

6. OFFICERS AND KEY PERSONNEL OF THE COMPANY

1. **Name:** Ellingworth Edwards **Position:** Managing Director
Mailing Address: 64 Hillsborough Street, Roseau, P.O.Box 271 Dominica
Telephone: (767)-255-2620 (work) (767)-275-3965 (mobile)
2. **Name:** Asha James **Position:** Executive Manager, Legal Services/Corporate Secretary
Mailing Address: 64 Hillsborough Street, Roseau, P.O.Box 271 Dominica
Telephone: (767)-255-2319 (work) (767)-275-0084 (mobile)
3. **Name:** Nellisa Anselm **Position:** Executive Manager, Banking Services
Mailing Address: 64 Hillsborough Street, Roseau, P.O.Box 271 Dominica
Telephone: (767)-255-2354 (work) (767)-275-0964(mobile)
4. **Name:** Linda Toussaint-Peter **Position:** Executive Manager, Credit and Business Development
Mailing Address: 64 Hillsborough Street, Roseau, P.O.Box 271 Dominica
Telephone: (767)-255-2348(work) (767) - 275-1781(mobile)
5. **Name:** Lilian Polydore **Position:** Executive Manager, Human Resources & Corporate Services
Mailing Address: 64 Hillsborough Street, Roseau, P.O.Box 271 Dominica
Telephone: (767)-255-2353(work) (767) 275-1095(mobile)
6. **Name:** Suzanne-Joseph-Piper **Position:** Executive Manager, Marketing and Product Development
Mailing Address: 64 Hillsborough Street, Roseau, P.O.Box 271 Dominica
Telephone: (767)-255-2655 (work) (767)-275-3375 (mobile)
7. **Name:** Carol Robinson-Lawrence **Position:** Executive Manager, Risk and Compliance
Mailing Address: 64 Hillsborough Street, Roseau, P.O. Box 271 Dominica
Telephone: (767)-255-2308 (work) (767)-275-2606 (mobile)
8. **Name:** Essie Joseph **Position:** Chief Financial Officer (Ag)
Mailing Address: 64 Hillsborough Street, Roseau, P.O. Box 271 Dominica
Telephone: (767)-255-2339 (work) (767)-235-4403 (mobile)

7. DIRECTORS OF THE COMPANY

1. **Name:** Anthony John **Position:** Chairman

Mailing Address: Grand Savannah, Salisbury, Dominica

Telephone: (767)-616-0100 (mobile)
(767)-275-3963 (work)
(767)-449-7303 (home)

2. **Name:** Dermot Southwell **Position:** Deputy Chairman

Mailing Address: Turkey Lane, Roseau, Dominica

Telephone: (767)-448-8090 (home)
(767)-235-2302 (mobile)

3. **Name:** Lorna Shillingford- Charles **Position:** Director

Mailing Address: Jimmit, Dominica

Telephone: (767)-616-9626 (mobile)
(767)-616-1501 (work)
(767)-449-3963 (home)

4. **Name:** Gibbs Stephenson **Position:** Director

Mailing Address: Warner, Dominica

Telephone: (767) -275-4026 (mobile)
(767) -440-6236 (work)
(767)-449-2656 (home)

5. **Name:** Hazel Johnson **Position:** Director

Mailing Address: 14th Cork Street, Roseau, Dominica

Telephone: (767)-235-8572 (mobile)
(767)-448-2560 (work)
(767)-448-8571 (home)

6. **Name:** Paul Moses **Position:** Director

Mailing Address: South Leopold Drive, Wallhouse

Telephone: (767)-440-6236 (work)
(767)-275-4024 (mobile)
(767)-449-2220 (home)

7. **Name:** Genevieve Astaphan **Position:** Director

Mailing Address: P.O.Box 75, King George V. Street, Roseau

Telephone: (767) - 448-3221 (work)
(767)-275-4223 (mobile)/ 767-616-7221(mobile)

8. **Name:** Rudaille Thomas **Position:** Director

Mailing Address: 1240 Bay Street, Portsmouth,

Telephone: (767)-235-5184 (mobile)
(767)-445-5182 (work)

9. **Name:** Ellingworth Edwards **Position:** Managing Director

Mailing Address: 64 Hillsborough Street, Roseau, P.O.Box 271 Dominica

Telephone: (767)-255-2620 (work) (767)-275-3965 (mobile)

8. SUBSTANTIAL SHAREHOLDERS

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred stock presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any consideration.

SECURITIES NOW HELD

Name:	Class of Shares	No. of Shares	% of Total
Address:			
Government of Dominica	Ordinary	10,755,074	48.9%

Kennedy Avenue Roseau Dominica			
Dominica Social Security Corner of Hanover & Hillsborough Streets	Ordinary	1,356,234	6.2%

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share if conversion has occurred.

UPON CONVERSION

Name: Address:	Class of Shares	No. of Shares	No. of Shares upon Conversion	% of Total
N/A				

* Current holding of shares if conversion option were exercised.

9. Name and Address of Parent

Name:	Address	Country of Incorporation	Countries of Registration (where applicable)	Name of the Exchange(s) on which the company's securities are listed:
National Bank of Dominica Ltd	64 Hillsborough Street, Roseau Commonwealth of Dominica	Dominica	Dominica	N/A

10. Name (s) and Address(es) of Subsidiary(ies)

Name:	Address	Percentage Ownership	Name of the Exchange(s) on which the company's securities are listed:

National Investment Corporation Ltd	64 Hillsborough Street, Roseau Commonwealth of Dominica	100%	N/A
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11. Name (s) and Address (es) of Affiliate(s)

Name:	Address	Name of the Exchange(s) on which the company's securities are listed:
N/A		

SIGNATURE

A Director and the Chief Executive Officer or Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

Name of Director:

SIGNED AND CERTIFIED

SIGNED AND CERTIFIED

December 2, 2015
Date

DRAGOT POWELL
Date
12/14/2015

Name of Corporate Secretary

SIGNED AND CERTIFIED

Signature *Asha James*
Date *Dec 1 2015*